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|  | 🞂**MARK SIMON**  mark.simon@gmail.com  +44 151 123 4567 |

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|  | Summary  Accomplished and performance-driven financial professional for 3+ years with a proven history in financial planning, forecasting and valuation analysis. Demonstrated track record in developing profitable relationships with high net worth individuals.  Experience  Finance Executive, WCI Int’l Group  Jun 2012 - Present   * Managed 60+ diversified portfolios that utilised the database system of existing and prospective clients to help increase their firms’ market shares * Conducted monthly analyses of the company’s financial conditions and discussed them with management to seek profitable opportunities * Worked with 10+ consultants and financial advisors; created portfolio strategies and built customised portfolios for both high net worth and institutional segments * Explored referral opportunities to other business streams, especially investment opportunities to partnered managers to generate additional business   **QUALIFICATIONS**  **ACCA Qualification Programme**  Passed SBR (Strategic Business Reporting) and AFM (Advanced Financial Management)  **University of Bath, 2009-2012**  Bachelor of Business Administration (Honours) in Global Economics and Finance  **COMPUTER SKILLS**  Microsoft Office (Word, PowerPoint, Excel & Access)  **Languages**  English (Native)　　French (Fluent)　　German (Intermediate)　　Spanish (Basic)  **availability**  One month’s notice |