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|  | 🞂**MARK SIMON**mark.simon@gmail.com+44 151 123 4567 |

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|  | SummaryAccomplished and performance-driven financial professional for 3+ years with a proven history in financial planning, forecasting and valuation analysis. Demonstrated track record in developing profitable relationships with high net worth individuals.ExperienceFinance Executive, WCI Int’l GroupJun 2012 - Present* Managed 60+ diversified portfolios that utilised the database system of existing and prospective clients to help increase their firms’ market shares
* Conducted monthly analyses of the company’s financial conditions and discussed them with management to seek profitable opportunities
* Worked with 10+ consultants and financial advisors; created portfolio strategies and built customised portfolios for both high net worth and institutional segments
* Explored referral opportunities to other business streams, especially investment opportunities to partnered managers to generate additional business

**QUALIFICATIONS****ACCA Qualification Programme**Passed SBR (Strategic Business Reporting) and AFM (Advanced Financial Management)**University of Bath, 2009-2012**Bachelor of Business Administration (Honours) in Global Economics and Finance**COMPUTER SKILLS**Microsoft Office (Word, PowerPoint, Excel & Access)**Languages**English (Native)　　French (Fluent)　　German (Intermediate)　　Spanish (Basic)**availability**One month’s notice |